

Lawyer Referral Service Richmond

Lawyer Referral Service Richmond - High-net worth people and their families find estate planning and wealth management important. During our clients lifetime, we make certain that their assets are protected and after death, we make sure that they are distributed in an orderly and tax efficient way to their descendants.

The aspects of administration, executorship, trusts and estates, taxes and related dispute solutions are all dealt with by our estates and wealth management group. We have vast experience concerning powers of attorneys, trusts and the preparation of wills. We ensure that, in case of death, double taxation and various unfavorable tax results.

One more aspect which we specialize in is succession planning for both family-owned and private businesses. Our clients depend on us for different services, comprising the separation of investment assets from business assets, estate freezes, variable share structure, and exit strategies.