

## Bankruptcy Trustees Richmond

Bankruptcy Trustees Richmond - In our Insolvency and Restructuring Group, we have acquired international and national recognition in knowledge in workout, restructuring, insolvency, and bankruptcy. The members of this great team are field leaders with several years of restructuring knowledge.

We have a national full service firm full of Insolvency and Restructuring professionals practiced in M&A, IP and IT, litigation, labour and employment, securities, tax, financial services, competition, real estate and pensions. We have great skill in restructuring cases and could exceed and meet our clients' expectations.

We represent clients in different industries, including telecommunications, steel, retail, pulp and paper, pharmaceuticals, real estate, oil and gas, media, manufacturing, forestry, investment funds, insurance, financial services, energy, automotive, agriculture and airlines.

Our professionals all over the nation combine national strength with local knowledge in order to successfully protect and represent our clients' interests in each and every part of the country.

Insolvency and Restructuring Group members act for clients before superior and appellate courts in restructuring, bankruptcy and insolvency procedures. Even though it is preferable to arrive at consensual resolution of difficult issues, this is not always possible and our Insolvency and Restructuring members are well prepared to represent clients' rights and interests before the courts. Our members have decades of skill in problems like for instance sales process hearings; contested bankruptcy, receivership, liquidation and realization proceedings; classification hearings; sale approval motions; priority concerns; and plan approval and sanction motions. We even have litigation knowledge in fraudulent conveyance, preference, undervalue, alter ego, oppression, reviewable transactions, subordination, and more.

The aim of our company is to maximizing and preserving value for institutional lenders, major international financial institutions, asset-based lenders, senior lenders, mezzanine lenders, private equity, distressed investors, turnaround companies, indenture trustees, bondholders, protection funds and court officers. We serve clients involved in financial restructuring, like for instance special committees and boards of directors and others, in issues ranging from loan amendments, out-of-court restructuring, intercreditor arrangements, asset and business acquisitions and sales, plans of arrangement, pre-packaged plans, operational restructurings, and balance sheet restructurings through formal proceedings.

The following is the advice and services we provide:

### Distressed Financing

There are many possible variations, in distressed financing situations. It is vital for all parties to have a clear knowledge of the interests, rights, possible strategy, and tactics to achieve a successful outcome. Our Insolvency and Restructuring Group works closely along with members of our Financial Services Group, acting for lenders in and out of court, debtor-in-possession, financing arrangements, financial restructuring, forbearance arrangements and accommodations, and exit financing.

### Distressed M&A

Our team works very closely with our Mergers and Acquisitions Group and other teams to provide services in the acquisition or sale of assets or business in distressed cases. Our clients include board of directors, sellers, buyers, institutional investors, special committees, lenders providing acquisition financing, buyout funds, and interested stakeholders.

We have likewise advised our clients in some areas including plan-sponsor arrangements, strategic debt acquisitions, fulcrum security rights and issues and value maximizing techniques comprising the assessment of other counterparty risks and arrangements and the assignment or rejection of executory and other contracts. We have acted on plans of sales processes, arrangements, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) comprising appropriate auction sales and bidding protections or more conventional style sales processes.

Working together with our Labour and Employment Group, we assist our clients in offering individualized services about both union and non-union cases.