

## Criminal Law Firm Richmond

Criminal Law Firm Richmond - The unprecedented number of mergers and acquisitions today have changed the international economic landscape, and our firm plays a major role in this activity. We have been involved in lots of high profile mergers and acquisitions with clients involved with domestic, cross-border and international transactions of varying size and complexity. Our lawyers provide sensible recommendation and practical assistance to be able to assist clients achieve their company objectives. We advise sellers and buyers, financial advisors, lenders and target businesses in transactions involving the purchase or sale of shares or assets, going-private transactions, hostile and friendly take-overs, reorganizations and restructurings, amalgamations and plans of arrangement, divestitures to private and public businesses.

Our extensive experience acting as both legal and special counsel in some high profile mergers, acquisitions and take-over bids enables us to be highly effective in assisting our clients attain their goals. For businesses, their shareholders or boards, we help with proxy solicitation, contested shareholder meetings and the implementation or intervention with respect to poison pills. Our services to committees of the board, individual director and boards of director consist of offering strategic advice regarding a variety of issues like for example applicable fiduciary duties and responsibilities and due diligence standards. Our lawyers offer representation to shareholders, investment bankers and lenders involved in take-over contests.

In today's economic climate, wherein businesses are ever more subject to scrutiny and regulatory review, we help clients involved in major transactions. We act for clients wanting approval from the Canadian Competition Bureau and we help with U.S. anti-trust approval. Our clients seeking approval for mergers are situated in the information technology, consumer goods, communications, financial services and resource sectors. We advise on such problems as the competitive effect of mergers and efficiency analysis. We can assist clients opposing mergers obtain remedies from the Competition Bureau. Our international know-how includes participation in merger review and compliance with regulatory bodies within the United States, Japan and Europe. Our lawyers assist clients with acquisition financing through senior, mezzanine, and subordinated debt matters.

Our lawyers draw on the expertise of professionals within various fields of our firm in issues involving tax, real estate, the environment, intellectual property, competition and pension law. Our integrated team of lawyers provides professional help with all the requirements of major commercial transactions.